

## AGENDA

### Lending + CDFI Exchange

COMMUNITY OF PRACTICE

Thursday May 29<sup>th</sup> • 11:00am – 12:30pm ET

**Description:** The Lending and CDFI community of practice discussion will center around how CDFIs are responding to the current environment of anticipated federal policies, executive orders, and potential program cuts. The discussion will focus on three key areas – the internal organizational health of CDFIs, how CDFIs are managing risks with their borrowers and portfolios, and the policy and advocacy strategies that CDFIs are deploying.

**Welcome:** Katie Rodriguez | EVP, Capital Markets - Housing Partnership Network

#### **Discussion:**

##### Internal Health of CDFIs

###### *Discussion Questions*

- How are CDFIs looking internally at their operations, programming, and staffing?
- How are CDFIs managing for organizational self-sufficiency?

###### *Discussion Starter*

- Lawrence Hammond | SVP/Director of ACCESS - Community Preservation Corporation

##### Managing Risks

###### *Discussion Questions*

- How are CDFIs mitigating portfolio and borrower risks?
- What strategies are you using (e.g., watchlists, portfolio review, scrutiny of deals, etc.)?

###### *Discussion Starter*

- Lyrecia Parks | Chief Risk Officer, VP of Portfolio Management - Chicago Community Loan Fund

##### Policy and Advocacy

###### *Discussion Questions*

- How are CDFIs picking which battles to fight? (e.g., NMTC, LIHTC, CDFI Funding, HUD programs (subsidies, financing and lending) etc.)
- How are CDFIs activating policy and advocacy efforts?
- Which coalitions are CDFIs actively engaged with and finding to be most effective?

###### *Discussion Starter*

- Robert Hammock | VP of Lending - Mercy Community Capital

#### **Upcoming Peer Exchange:**

- Virtual Peer Exchange | [Tuesday 9/30 at 1pm ET](#)
- Fall Member Meeting | San Diego | December 3 – 5<sup>th</sup>