



Capital Innovation

December 5, 2019

10:30 – 12:00 AGENDA

Museum B

Objective:

We'll start with a brief look back from the MacArthur Foundation on the findings of the recently-completed research on the impact of the Window of Opportunity program on why and how enterprise funding matters. Part Two will be a discussion on the progress of HPN's Capital Markets Conduit, which is being actively developed with input from nearly two dozen members. Our Conduit partner, Systima Capital Management will be on hand to join the discussion. In Part Three we will hear from members on new capital structures, products, and other innovations.

10:30 **Welcome and Introductions**

10:40 **MacArthur Foundation Report**

- Findings on the Impact of the Window of Opportunity Program
- Next steps

11:10 **The HPN Capital Markets Conduit**

- Updates on the Development with Member Projects
- Conduit Program Options
- Features That Set This Program Apart
- Next Steps

11:40 **Other Innovations as Reported by Members**

- New Capital Structures
- New Products in Capital and Finance
- Unmet Needs

11:55 **Wrap Up and Next Steps**

12:00 **Adjourn**

